

Carl R. Lymangood

President, Petros Family Wealth



Professional Experience

- Carl Lymangood founded Petros Family Wealth, an independent Registered Investment Advisor (RIA) in 2023
- Carl focuses on advising families and developing custom solutions in the areas of; estate planning, tax planning, risk management and philanthropic initiatives.
- Prior to founding Petros Family Wealth, Carl was a First Vice President of Investments at Wells Fargo Advisors
- Carl has been in the financial services industry for over 15 years and started his career at Smith Barney in Wayzata, MN

Education

- Bachelor of Arts (Major: Business Administration), University of St. Thomas, St. Paul, MN

Professional Designations

- Certified Investment Management Analyst®
- Certified Private Wealth Advisor®

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